

REDISCOVERING
THE HISTORICAL
EMPIRE AND
BENSON LAKE
MINES



Disclaimer

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Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially and materially from what the Company currently foresees.

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Historical information provided in this presentation regarding the Company's projects or adjacent properties (in which Coast Copper has no ownership interest and thus no right to explore or mine) cannot be relied upon as the Company's QP as defined under NI-43-101 has not prepared nor verified the historical information. A Qualified Person has not done sufficient work to classify any historical mineral resource estimate(s) referenced herein as a current estimate and Coast Copper is not treating such as current mineral resource(s).

Qualified Persons

The Qualified Person responsible for the technical information in this presentation is Wade Barnes, P. Geo., Company Geological Consultant, who has approved the technical information included herein. Any reference to adjacent properties, historical estimates and resources should not be relied upon.

Adjacent Properties

This presentation contains information about adjacent properties on which Coast Copper has no right to explore or mine. Investors are cautioned that mineral deposits on adjacent properties are not indicative of mineral deposits on the Company's properties.

Corporate Drivers



Team

Coast Copper is led by a group of individuals who have worked in the mineral exploration industry for a collective 175 years, with a strong technical emphasis and good marketing connections.



Capital Structure

Tightly held share structure with management/directors/employees/ friends owning over 44% of the issued and outstanding common shares



Strategy

To continue creating value with our existing mineral properties while at the same time pursuing other opportunities, emphasis on brown-field projects that have copper/gold resource and room to grow.



Projects

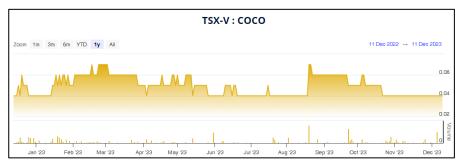
Coast Copper's current focus is on its optioned Empire Mine Property located on northern Vancouver Island, where it has the option to purchase a 100% in the property (by making staged cash/share payments and expenditure requirements). The Company has additional mineral assets located throughout B.C.

Company Snapshot

Share Structure (as at January 2, 2024)

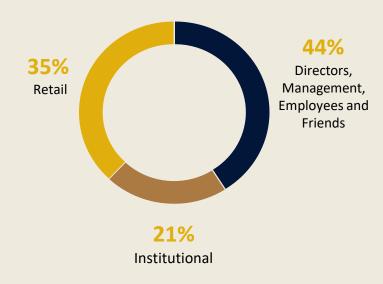
TSX Venture Trading Symbol	"COCO"
Shares Outstanding	64,801,690
Options I/O	6,710,000 at average \$0.09
Warrants I/O	8,000,000 at \$0.10
	(expire Sep 28, 2024)
Fully Diluted	79,511,690
Share Price	\$0.04
Market Capitalization	\$2.59 M
Working Capitalization	\$832,961 at September 30, 2023*

^{*} On October 18, 2022, Coast Copper closed the sale of the Red Chris Properties to Skeena Resources Ltd for \$3 million (\$1.5m cash, \$1.5m shares). On closing the Company received \$250,000 cash and \$250,000 shares. Additional payments will be made every 6 months.



Stock Chart from QuoteMedia

Shareholder Breakdown



Why Invest in Copper?

In 2020, Canadian mines produced 475,898 tonnes of copper in concentrate, with over half originating from British Columbia. This is a 12% decrease from the previous year, which can be attributed to decreased production levels due to COVID-19.

Canadian Federal Government Critical Minerals Strategy¹

- Canada has outlined 31 critical minerals, 6 are initially prioritized in the strategy for their distinct potential to spur Canadian economic growth and their necessity as inputs for priority supply chains.
- These 6 critical elements are: Lithium, graphite, nickel, cobalt, copper and rare earth elements. These will be the initial focus of federal investments.
- To enable the exploration of critical minerals, a new 30% Critical Mineral Exploration Tax Credit is being introduced that would be available to investors under certain flow-through shares agreements to support specific exploration expenditures incurred in Canada. This tax credit applicable to the 6 critical elements.

Copper is a powerhouse metal

From smart homes to electric vehicles and energy storage, copper's versatility makes it core to a variety of energyefficient and renewable energy sources.

Copper is a sustainable metal

- Copper is critical for urbanization, economic development and a sustainable future.
- Copper is one of the few materials that does not degrade or lose its chemical and physical properties during the recycling process.



Coast Copper's projects are in a favourable and proven jurisdiction for copper exploration

Coast Copper British Columbia Properties

Empire Mine Property (Cu-Au-Fe-Co, Fe-oxide Cu-Au)

- Located on Northern Vancouver Island.
- Option to purchase 100%.
- Key focus for the Company.
- Inferred Mineral Resource Estimate of 81,322 oz AuEg grading 3.52 g/t Au and 0.50% Cu [4.258 g/t AuEq] contained within 0.59 million metric tonnes (using a NSR cut-off of \$30 CDN)²

Knob Hill NW Property (Au-Cu-Ag-Mo)

- 100% Owned on Northern Vancouver Island.
- Located at the western end of a 50 km trend that originates at the past producing Island Copper Mine.

Scottie West Property (Au)

- 100% Owned Northern B.C. Property located adjacent to Scottie Gold.
- 2023 work confirmed and expanded upon 3 regional structures and vein systems.

Home Brew Property (Au)

- 100% Owned in Central B.C.
- Adjacent to the past producing Elk Mine (currently being revitalized as a conventional open pit mine with a 10-year mine life).

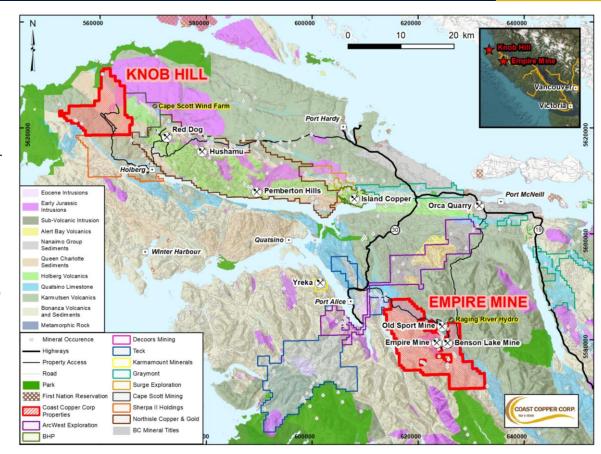


Northern Vancouver Island

Benefits of working on Northern Vancouver Island

- Resource friendly environment (logging, quarries, gravel pits, past producing mines).
- BC Government initiatives to encourage mineral exploration such as sponsoring Airborne Geophysical Surveys & detailed Geoscience studies, including a 2019 study examining the magma-carbonate contacts in the Merry Widow mountain area to create a predictive tool to aid in future exploration for coppergold-cobalt-silver skarn deposits.
- Good infrastructure including:
 - extensive network of both mainline and secondary logging roads;
 - power generation plants;
 - limestone quarry bordering property and;
 - port facilities located within 1 hours' drive at Port Alice and Port McNeil.
- Low Property elevation allows for year-round exploration work.



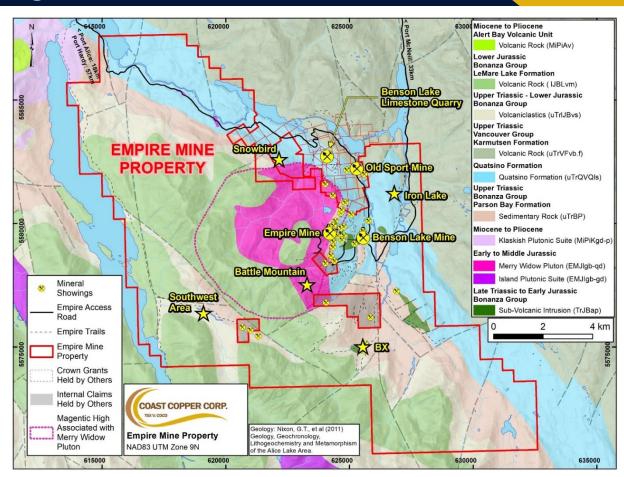


Empire Mine Property Highlights

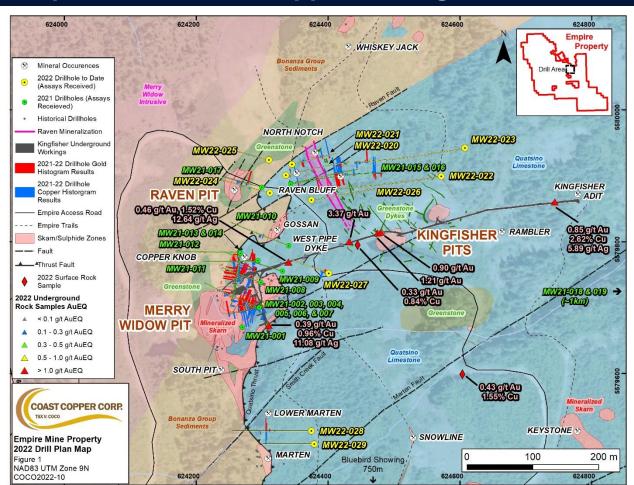
The Empire Mine Property covers:

- 23 mineral occurrences,
- 3 past producing open pit and 2 underground past producing mines (magnetite, copper, gold, and silver),
- Merry Widow Mine: Inferred Mineral Resource Estimate of 81.322 oz AuEa grading 3.52 g/t Au and 0.50% Cu [4.258 q/t AuEq] contained within 0.59 million metric tonnes (using a NSR cutoff of \$30 CDN)2 [April 26, 2023].
- Benson Lake Mine: 1972 records and maps from Cominco Ltd. indicate the Benson Lake Mine hosts 454,500 tonnes at 0.59 g/t Au and 1.3% Cu classified as "measured and indicated" with an inferred 2,700,000 tonnes at 1.7% Cu 3.

See appendix slides for Empire Mine Property deal



Empire Mine Coast Copper Drilling



Coast Copper has completed two small drill programs totaling 3,829.7 m in 29 diamond drillholes on the Empire Mine Property. Highlights include:

- Broader intercepts included: MW21-004: 1.67 g/t Au and 0.22% Cu over 34.92 m; MW21-007: 1.84 g/t Au and 0.20% Cu over 39.54 m; MW21-008: 1.63 g/t Au and 0.46% Cu over 42.77 m and MW21-013: 1.22 g/t Au and 0.39% Cu over 51.06 m.
- High-grade intercepts included: **MW21-004**: 8.15 g/t Au and 0.57% Cu over 4.86 m; MW21-007: 18.00 g/t Au and 1.55% Cu over 3.23 m; and MW21-008: 4.69 q/t Au and 0.34% Cu over 10.80 m
- New discovery at Raven Bluff included MW21-016 of 7.18 q/t Au and 3.17% Cu over 16.28m.
- Rediscovered the Raven Pit, assays included **6.2 g/t Au over 1.67m** followed by **2.03m** grading 0.36 g/t Au and 0.28% Cu in MW21-017.

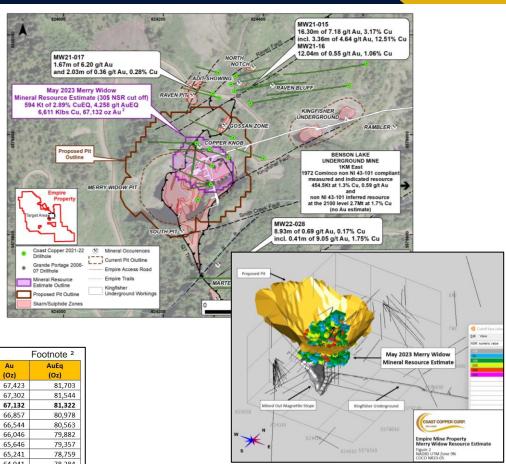
2023 Merry Widow Open Pit Resource

On May 23, 2023, Coast Copper announced a high-grade gold-copper mineral resource estimate for the Merry Widow open pit on the Empire Mine Property.

The report was filed on July 7, 2023. Highlights from Coast Copper's 2023 MRE include:

- Geological proof of concept that copper-gold-magnetite mineralization is structurally controlled at intersections of both thrust and high angle faults, in addition to dyke margins,
- Inferred Mineral Resource Estimate of 81,322 oz AuEg grading 3.52 g/t Au and 0.50% Cu [4.258 g/t AuEq] contained within 0.59 million metric tonnes ("MT") (using a NSR cut-off of \$30 CDN) 2.
- Increase in average grade, and resource constrained to "reasonable prospects of eventual economic extraction" pit shell,
- Conservative metal recoveries assumption of 60% Au and 77% Cu based on limited 2008 metallurgical work,
- Global in-situ strip ratio of 5.5:1.0 based on a conservative 50-degree pit slope angle.
- Geological model indicates potential targets on strike and at depth of current 2023 MRE,
- Merry Widow 2023 MRE represents only 200 m strike length of an overall >2 km trend.

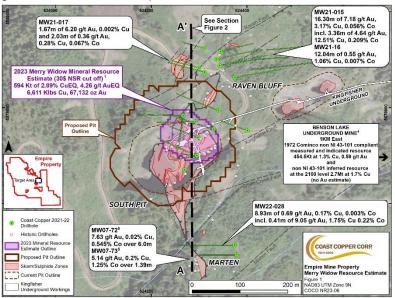
able 1: Merry Widow Copper-Gold Resource Estimate* - effective date of April 26, 2023											
NSR Cut-off (\$CDN)	Tonnage	NSR (\$CDN)	Strip Ratio	Cu (%)	Au (g/t)	CuEq (%)	AuEq (g/t)	Cu (Klbs)	Au (Oz)	AuEq (Oz)	
20	615,506	188.42	5.30	0.49	3.41	2.80	4.13	6,652	67,423	81,70	
25	605,340	191.22	5.38	0.50	3.46	2.84	4.19	6,635	67,302	81,54	
30	594,019	194.33	5.50	0.51	3.52	2.89	4.26	6,611	67,132	81,32	
35	579,143	198.48	5.67	0.52	3.59	2.95	4.35	6,579	66,857	80,97	
40	563,577	202.92	5.85	0.53	3.67	3.02	4.45	6,530	66,544	80,56	
45	540,764	209.69	6.14	0.54	3.80	3.12	4.59	6,445	66,046	79,88	
50	525,090	214.53	6.35	0.55	3.89	3.19	4.70	6,388	65,646	79,35	
55	508,911	219.69	6.59	0.56	3.99	3.27	4.81	6,299	65,241	78,75	
60	497,215	223.50	6.77	0.57	4.06	3,32	4.90	6.216	64,941	78,28	

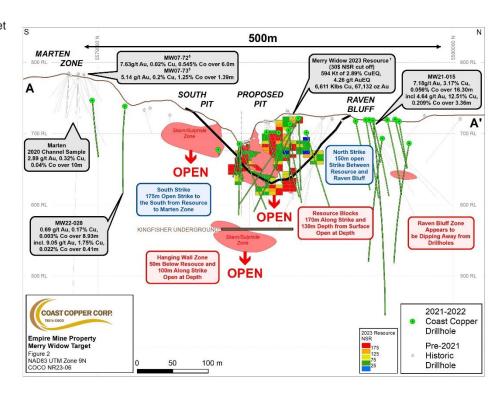


2023 Merry Widow Open Pit Resource

On <u>June 12, 2023</u>, Coast Copper announced that it has identified four exploration targets each with the potential to expand the NI 43-101 resource. The four drill target areas that could potentially expand the 2023 MRE are:

- 1. Along strike to the north-northeast for at least 150 m to the Raven Bluff zone,
- 2. To the south for at least 200 m to the Marten zone,
- At depth for at least 70 m based on geological mapping and sampling from the Kingfisher underground, as well as the geological observations noted while historically mining magnetite in the 1960's, and
- 4. The footwall of the magnetite bodies as noted in 1989 drillholes and observed along the footwall of the current pit.





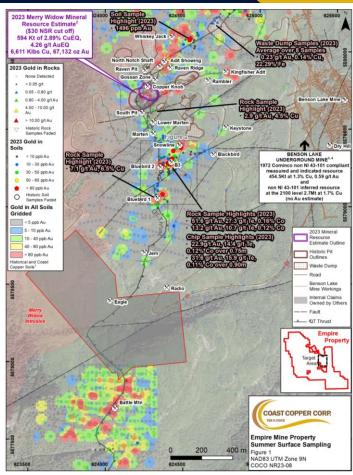
2023 Geochemical Program

On <u>August 21, 2023</u>, the Company announced it had completed its 2023 summer program which consisted of prospecting, soil and rock sampling, and hosting several site visits with individuals from the BC Geological Survey and the University of Victoria. From this program:

- · A new high-grade gold discovery was made, known as the B3 showing.
- A total of 42 soil and 10 rock samples were taken while prospecting areas of interest from the Whiskey Jack showing to the Battle Mountain showing (approximately 2.75 kilometers distance). Some notable results from across the Property include a rock sample collected from outcrop on the southeastern margin of the South Pit which returned values of 2.9 g/t Au and 4.5% Cu. This result further reinforces the continuation of highgrade gold and copper mineralization along the thrust trend to the south of the current resource.
- A follow-up sample from a mineralized dike near the Bluebird 1 occurrence returned values of 7.1 g/t Au and 6.5% Cu, confirming presence of high-grade mineralized intrusive structures in the vicinity of known mineral occurrences.
- Several waste dumps have previously been identified across the Merry Widow mine area with a total material volume estimated at 2.8 million tonnes. One of the historical dumps (containing an estimated 550 kiloton of material) was initially sampled during the program by collecting talus fines from 8 locations on the dump. Assay results for these samples returned grades ranging from 0.05 to 0.71 g/t Au, 0.04 to 0.28 % Cu and 15.2 to 35.8 % Fe. The average grade for the 8 dump samples was 0.23 g/t Au, 0.14% Cu and 22.3% Fe.







2023 Geochemical Program – B3 Showing

A total of 67 soil samples were taken around the B3 showing with 2 rock and 4 chip samples taken from the B3 outcrop itself. Soil sampling around the B3 showing has outlined an area roughly 100 m by 150 m with gold-in-soil values of >80 ppb. Additional highlights of soil sampling taken around the B3 area include 3,931 ppb Au and 1,410 ppb tellurium ("Te") in sample MWS2023-018 and 2,518 ppb Au and 740 ppb Te in sample MWS2023-094. Highlights of soil samples taken between the Bluebird 2 showing and the new B3 discovery include 2,194 ppb Au and 1,340 ppb Te in sample MWS2023-042.

Rock sampling at the B3 outcrop has returned results up to 51.60 g/t Au, 30.66 g/t Te, 0.25% Co and 50.52 g/t Ag. The B3 showing confirms that despite the history of iron ore exploration and mining along the Merry Widow trend, limited exploration has been given to areas outside of obvious massive iron and copper sulphides, which Coast Copper's work is now showing can return very significant gold and rare earth element values peripheral to these iron and copper skarns.

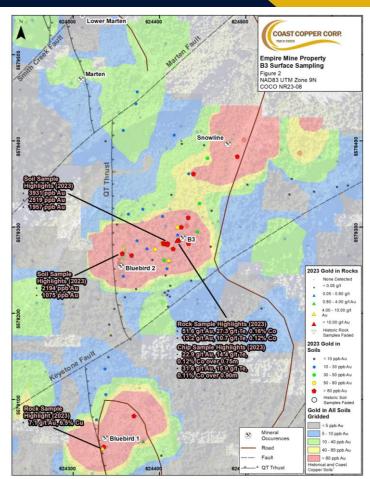
Please visit the following link for videos taken while at the B3 showing: https://youtu.be/-ee7ZHzfarY



Table 1: B3 Showing Geochemical Rock Sample Results

Sample ID	ID Sample Type		Te (g/t)	Co (%)	Cu (%)	Ag (g/t)
MWR2023-001	Rock	13.22	10.67	0.12	0.14	8.75
MWR2023-002	Rock	51.60	27.27	0.16	0.12	21.71
MWR2023-006* Chip from 0 to 0.15m		43.70	30.66	0.25	0.28	33.06
MWR2023-007*	Chip from 0.15 to 0.60m	17.64	10.35	0.09	0.09	14.17
Weighted A	verage of MWR2023-006 and 007	22.85	14.41	0.12	0.13	17.95
MWR2023-008*	Chip from 0 to 0.60m	3.28	0.93	0.01	0.20	6.63
MWR2023-009* Chip from 0 to 0.90m		31.60	15.97	0.11	0.002	26.94

Vertical chip samples were collected across the B3 outcrop exposure over the intervals specified in Table 1. Sample material collected by hammer and pick.

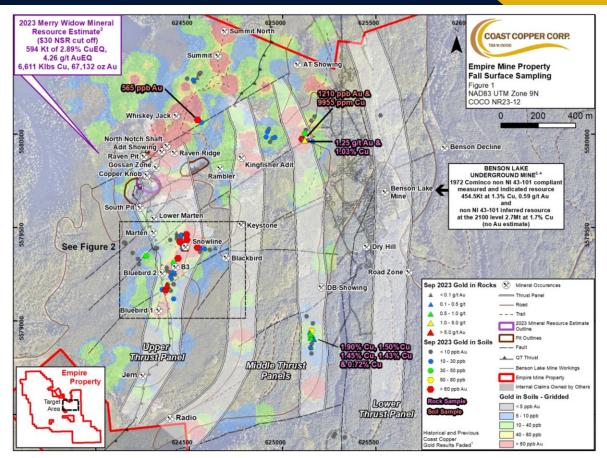


2023 Geochemical Program – Emerging Middle Trend

During the fall Coast Copper completed additional geochemical programs on the Property. This exploration work included expanding the Au, Cu and Te in soil and rock anomaly to over a 250 m x 500 m area around the newly discovered B3 showing. Additional work included initial prospecting and sampling in an underexplored 1 x 2 km area between the Upper Merry Widow Trend ("Upper Trend") and Lower Benson Lake Mine Trend ("Lower Trend"), known as the Middle Trend. This area was highlighted during geological compilation and fits with the model of probable multiple stacked thrust systems, which indicate potential for mineralization in this area. Preliminary investigations show promising initial surface results including:

- outcrop samples up to 11.1 g/t Au and up to 191.50 g/t Te above the Snowline showing,
- 9.60 g/t Au rock float sample and 368 ppb Au in soil samples between Bluebird 1 and Bluebird 2 and
- up to 2,100 ppb Au in soil samples down slope of Snowline.

This work has extended the soil anomaly to an area roughly 250 m in width and 500 m in length and shows good potential to link the Bluebird 1, Bluebird 2 and Snowline showings with our newly discovered B3 showing.

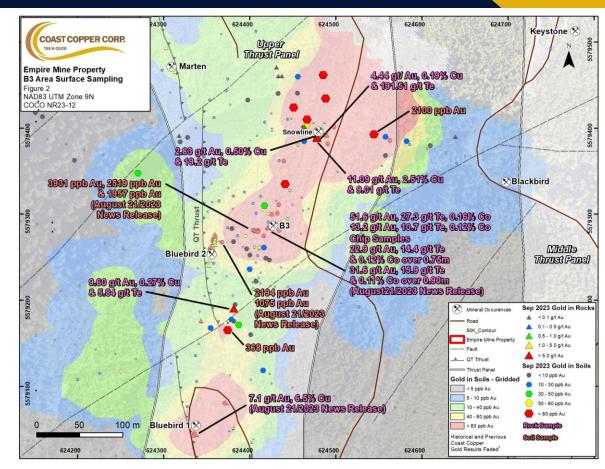


2023 Geochemical Program – Emerging Middle Trend

Fieldwork by Dr. Jim Oliver in 2022 identified the presence and importance of regional thrust systems in the Merry Widow Pit and along the Upper Trend. A thorough review of the recent drillhole data and relevant historical work led to a geological model of multiple stacked thrust faults, or thrust panels, occurring between the Upper Trend and the Lower Trend potentially linking up mineralization between these deposit areas. The importance of cross structures within these favorable trends has also been recognized as a significant control on mineralization across the Property.

This concept was further validated when examining historical drill-hole logs from 2007 located above the Benson Lake Mine which indicated mineralized intervals occurring hundreds of meters above the Benson Lake Mine in areas that should have been barren limestone. As such, initial prospecting and sampling was completed with the expectation that mineralization could occur within this 1 km x 2 km area, that had previously seen no systematic work.

Coast Copper's preliminary work in this area that was previously not thought to be prospective, shows promising copper and gold values from both rock and soil samples. A total of 34 rock 15 soil samples were taken across the emerging Middle Trend zone. Rock samples returned assay values up to 1.90% Cu and up to 1.25 g/t Au, with one soil sample returning 9,995 ppm Cu and 1,210 ppb Au.



Property Work

Empire Mine Property

- Drill plan updated based on new geological model.
- Review opportunities for non-core minerals on property.
- Continue discussions with local communities and the Quatsino First Nations.

Red Chris Properties

Property sold to an arms-length reporting issuer for \$3 million

Non-Core Properties

Review opportunities to advance properties which may include surface programs, inhouse review, and partnerships.

Corporate

- Continue discussions with other companies regarding accretive transactions.
- Continue to review strategic precious metals opportunities in western North America.
- Continue to build technical team including technical advisors.
- Review opportunities to advance Coast Copper's noncore projects.
- Complete the Indigenous Awareness & Relations workshop which will be focused on the Truth and Reconciliation call to action.

Investment Highlights

- Experienced Board of Directors and Management with large share positions
- Low corporate burn rate
- Committed to a good relationship with the local First Nations and other stakeholders
- In late 2022 sold the Red Chris Properties for aggregate \$3 Million.
- Year-round exploration on the Empire Mine Property located on Vancouver Island
- **Empire Mine Property includes:**
 - Brownfields exploration- 3 past producing open pit and 2 underground past producing mines Greenfields exploration- 23 mineral occurrences and large portions of the property are underexplored
- Additional mineral assets located throughout BC

Coast Copper Corp.

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Appendix Slides

Team

Adam Travis, B.Sc CFO and Director

Mr. Travis has been involved in the mineral exploration sector for the last 30 years and has worked on numerous exploration projects, advanced projects and small mines in Canada, Africa, Mexico and Alaska for the Keewatin Engineering and the Ron Netolitzky group of companies as well as Hunter Dickinson Group of companies. Mr. Travis was one of the co-founders of QuestEx Gold & Copper and served as President and CEO from 2010 to 2018 and Director from 2020 to 2019.

Dr. Fletcher Morgan Chair of the Board of Directors

Dr. Morgan is a qualified management consultant and registered broker. He has over 10 years of experience in mineral exploration companies as a director, EVP and advisor. Fletcher is currently a partner of Elemental Capital Partners LLP., as well as CEO and a Director of TDG Gold.

Dan Berkshire Director

Mr. Berkshire has been providing drafting, logistical and exploration support services to professional registered geologists and engineers since 1986 and his current focus has been working with Mirva Properties on northern Vancouver Island in the Benson Lake Mineral Camp host to the former Empire, Benson Lake and Coast Copper mines as well as the Benson Carbonates White Marble Quarry Operations.

Dale Wallster, B.Sc Director

Mr. Wallster is a geologist and prospector with 40 years' experience in North American mineral deposit exploration, with a focus on the targeting and discovery of unconformity-related uranium deposits since 2002. He was President and Founder of Roughrider Uranium Corp., a company acquired by Hathor Exploration Limited in 2006 for its strategically located uranium properties in the Athabasca Basin. Mr. Wallster is currently the CEO, President and Director of Southern Empire Resources Corp and Datum Ventures Inc. and has served on the Board of Directors of Coast Copper since 2014 and ValOre Metals Corp since 2012.

Tim Thiessen, CPA, B.Comm CFO and Corporate Secretary

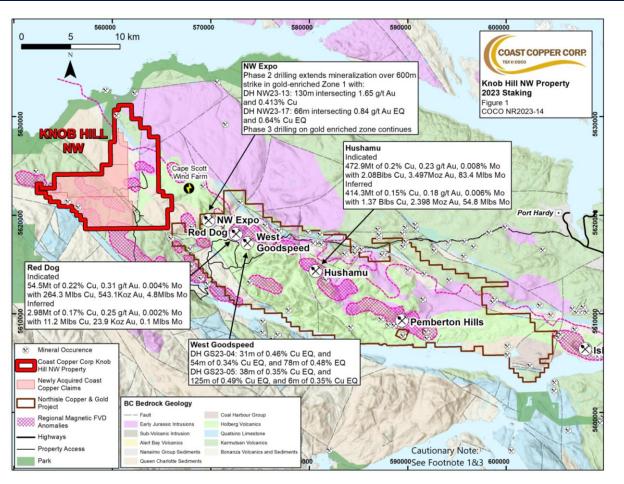
Mr. Thiessen, a member of the Chartered Professional Accountants of Canada, has 23 years of international accounting and finance experience, with the last 17 years in the mining industry. Over the last 11 years, his experience has included holding the position of CFO for a number of publicly-listed mineral companies including Aurcana Corporation, SnipGold Corp. (acquired by Seabridge Gold in 2016), Metallic Minerals Corp., Group Ten Metals Inc., Granite Creek Copper Ltd., Foran Mining Corporation and QuestEx Gold & Copper Ltd. Prior to this, Mr. Thiessen spent 6 years as VP of Finance for Endeavour Financial Ltd., an advisory firm in the mining industry that specialized in mergers and acquisitions and debt and equity financings, being part of a team that spawned industry-leading companies such as Wheaton Precious Metals Corp., UrAsia Energy Ltd., Peak Gold Ltd. and Coastal Energy Corp.

Wades Barnes, B.Sc. P.Geo

Geological Consultant and **Project Qualified Person**

Mr. Barnes has been involved in the exploration and mining industries since 2003 and has worked on various deposit types within BC, Yukon, Ontario and Nevada. One such project was Kemess Deposit in Northern British Columbia in which Wade worked as the Project Geologist and played an active role in progressing it through to a positive PEA. For his work with the Kemess East deposit, Mr. Barnes won the AME 2016 H.H Spud Huestis Award for excellence in prospecting and mineral exploration. Mr. Barnes is a registered Professional Geoscientist with EGBC and is a Qualified Person, responsible for news releases, 43-101 reports, and other company disclosure.

Knob Hill NW Property- Northern Vancouver Island



The Knob Hill NW property is located, approximately 60 km northwest of the Empire Mine Property. This property is located at the western end of a 50 km trend that originates at the past producing Island Copper Mine and passes through NorthIsle Copper & Gold Inc.'s project and onto Coast Copper's.

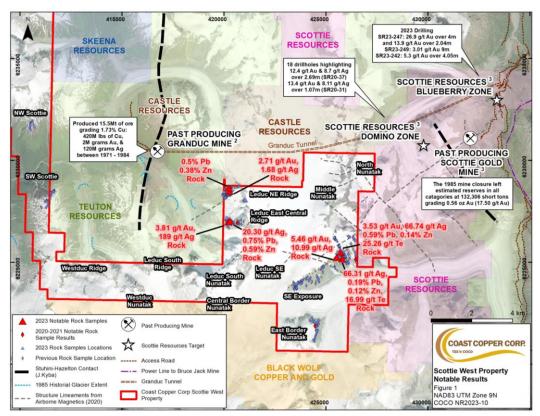
Knob Hill NW sits at the north end of a 25-km band of volcanic and intrusives which host zones of alteration and mineralization - the Utah-Expo Belt, Since 1980 sulphide-rich siliceous alteration caps overlying these systems have been shown to contain gold adding a new dimension to exploration potential in the region.

Coast Copper completed a small work program on the property in 2021 and 2022. The 2021 exploration sample results include very anomalous gold in moss mat stream sediment samples and rock samples, with a rock sample returning high-grade zinc. Historically, the presence of high-grade zinc veining could be indicative of a nearby hydrothermal magmatic system.

On December 7, 2023 the Company announced it had staked additional mineral claims which now form part of the Knob Hill NW property.

(NorthIsle results taken from NorthIsle website)

Scottie West Property- Golden Triangle



The Scottie West Property is located in northwestern B.C. in the Golden Triangle, approximately 35 km northwest of Stewart B.C. and immediately west of the Scottie Gold Mine Property.

Highlights from 2021 sampling include:

- Rock sample assaying: 5.90 g/t Au and 155 g/t Ag on the SE Exposure.
- Rock sample assaying: 5.29 g/t Au on the Leduc NE Ridge.
- Rock sample assaying: 2.19 g/t Au and 119 g/t Ag on the Leduc East Central Ridge.
- Rock sample assaying: 0.95 g/t Au, 91.87 g/t Ag, and 2.77% zinc on the East Border Nunatak.

In 2023, Coast Copper's exploration program included prospecting, sampling and mapping of veins and structures in areas of newly exposed, altered and sheared volcanic and sedimentary rocks. 130 rock samples were collected from vein, grab and float materials, which resulted in anomalous gold, silver and tellurium assay values at the SE Exposure and Leduc East Central Ridge locations. Surficial sampling of vein and select float samples at the SE Exposure and Leduc East Central produced ten samples ranging from 0.5 to 5.5 g/t Au, 10.9 to 189.0 g/t Ag, and up 0.75% Pb and 0.59% Zn with two anomalous tellurium values of 16.99 and 25.26 g/t noted at the SE Exposure.

The Leduc NE, Leduc East Central and SE Exposure zones are hosted in Jurassic age andesitic volcanic rocks from the Unuk River Member of the Betty Creek Formation, which are in contact with the Summit Lake stock, part of the early Jurassic aged Texas Creek Plutonic Suite. At both the SE Exposure and Leduc East Central areas, a sedimentary package consistent with Stuhini Group sediments was identified which could indicate the lower contact of the Hazleton-Stuhini stratigraphic contact to be confirmed with detailed mapping. The precious metal mineralization on the Property consists of east-west trending, steeply dipping quartz-carbonate-pyrite-arsenopyrite-pyrrhotite veins that are characteristic of other intrusion-related, mesothermal precious metal mineralized veins reported along this regional mineralized trend.

(Scottie Resources results taken from Scottie Resources website)

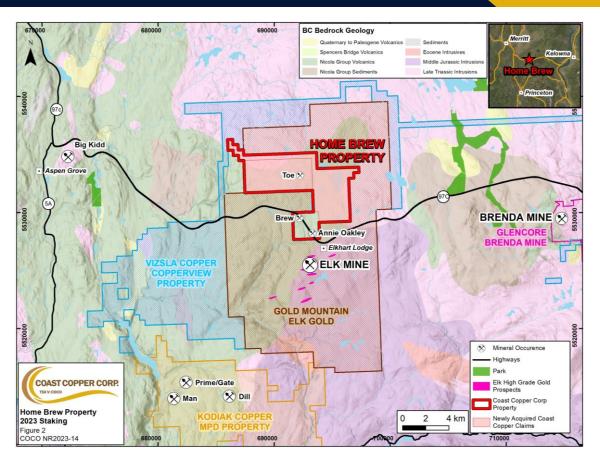
Home Brew Property, Southern B.C.

The Property is 100% owned by Coast Copper and is located approximately 2 km north of the past producing Elk Gold Mine in southcentral BC.

Highlights of the Property include:

- Infrastructure and access. The Property is located along the Coquihalla Highway, with a network of logging roads to access various parts of the Property.
- Active mining area
 - · The Property is adjacent to the Elk Gold Mine
 - Brenda Mine is located approximately 20 km to the south of the Property.
 - Numerous other operators in the area completing work.

On December 7, 2023, the Company announced it significantly expanded its Home Brew property. The property covers three known mineral occurrences (Brew, Annie Oakley and Toe) hosting polymetallic vein and porphyry copper gold targets with historical results up to 2.43 g/t Au from narrow quartz veins and broad (approximately 2 km wide) copper anomalies (greater than 189 ppm Cu) in till soils⁴.



Empire Mine Property Deal

Empire Mine Deal

On September 22, 2020, the Corporation entered into an option agreement to acquire a 100% interest in the Empire Mine property ("Empire Option Agreement") from Mirva. The Empire Mine property consists of 23 mineral claims (the "Greater Empire Claims") and 57 fee simple crown grants (the "Quatsino Crown Grants") covering approximately 15.000 hectares ("ha"), located in the Rupert District on northern Vancouver Island, BC, approximately 28 kilometers ("km") southwest of Port McNeill, BC.

Mirva will retain a 2% NSR on the Property of which 1% may be purchased for \$1,000,000 at any time up to 120 days after commencement of commercial production. The agreement was structured such that this NSR plus all other NSRs which may currently exist and be payable on the Empire Mine Property do not exceed in aggregate 2.5% before buydowns.

In order to earn a 100% interest in the Greater Empire Claims, the Corporation must make aggregate cash payments of \$750,000 issue 3,000,000 common shares of the Corporation to Mirva and complete work commitments totaling \$2,000,000 over a four-year period, as follows:

	Cash	Shares	Work Commitment
On signing	\$50,000 (paid)	200,000 (issued)	N/A
1 Anniversary (Sept 22, 2021)	\$100,000 (paid)	400,000 (issued)	\$200,000 (completed)
2 Anniversary (Sept 22, 2022)	\$150,000 (paid)	600,000 (issued)	\$400,000 (completed)
3 Anniversary (Sept 22, 2023)	\$200,000 (paid)	800,000 (issued)	\$600,000 (completed)
4 Anniversary (Sept 22, 2024)	\$250,000	1,000,000	\$800,000 (completed)

In order to earn a 100% interest in the Quatsino Crown Grants, the Corporation must pay Mirva the equivalent of \$500,000 with either a cash payment or equivalent value in common shares of the Corporation, at the Corporation's election, on or before September 22, 2025. The Corporation has the option to extend the Quatsino Crown Grants payment date to September 22, 2026 for an additional payment of \$35,000, to September 22, 2027 for a further additional payment of \$55,000 and to September 22, 2028 for a further additional payment of \$75,000.

Empire Mine Coast Copper 2021 Drill Results

	2021 Empire Drill Program Significant Merry Widow Drill Results												
Holeld	From (m)	To (m)	Interval (m)	Au (g/t)	Cu (pct)	Ag (g/t)	Co (pct)	AuEq (g/t)	CuEq (pct)				
MW21-002	8.82	32.12	23.30	0.29	0.15	1.5	0.004	0.60	0.36				
MW21-003	17.95	52.95	35.00	0.94	0.25	2.8	0.006	1.61	0.88				
including	17.95	19.28	1.33	17.24	0.25	6.6	0.029	18.03	10.95				
MW21-004	10.86	45.78	34.92	1.67	0.22	3.3	0.007	2.14	1.30				
including	29.62	34.48	4.86	8.15	0.57	11.4	0.010	9.34	5.67				
MW21-005	6.44	39.95	33.51	1.10	0.39	6.1	0.007	1.89	1.15				
including	28.58	29.38	0.80	5.92	5.94	97.5	0.014	17.11	10.40				
including	33.26	39.95	6.69	4.27	0.82	14.8	0.010	5.91	3.59				
and	64.65	66.27 EOH	1.62	8.83	0.37	9.2	0.010	9.66	5.87				
MW21-006	11.05	23.52	12.47	2.25	0.29	2.8	0.006	2.82	1.72				
including	15.00	16.42	1.42	7.69	0.41	2.5	0.008	8.48	5.15				
MW21-007	4.00	43.54	39.54	1.84	0.20	3.3	0.006	2.27	1.38				
including	23.43	26.66	3.23	18.00	1.55	28.0	0.012	21.04	12.78				
MW21-008	21.23	64.00	42.77	1.63	0.46	6.2	0.008	2.55	1.55				
including	23.96	28.06	4.10	3.10	3.35	40.4	0.018	9.32	5.66				
including	42.55	53.35	10.80	4.69	0.34	7.0	0.012	5.46	3.32				
MW21-009	72.94	75.00	2.06	3.32	0.05	1.7	0.111	4.51	2.74				
MW21-010	64.34	64.93	0.59	0.60	0.34	6.5	0.011	1.35	0.82				
MW21-011	6.00	12.72	6.72	2.38	0.71	7.7	0.025	3.89	2.37				
including	10.62	11.24	0.62	4.58	4.91	46.9	0.036	13.63	8.28				
and	42.25	55.00	12.75	0.86	0.31	3.1	0.006	1.47	0.89				
including	50.37	55.00	4.63	2.04	0.76	7.8	0.008	3.47	2.11				
including	51.92	53.79	1.87	2.87	1.42	16.0	0.015	5.56	3.38				
MW21-013	37.07	89.63	51.06	1.22	0.39	4.8	0.008	2.00	1.22				
including	55.11	61.00	5.89	2.17	1.13	17.1	0.012	4.37	2.66				
including	66.00	68.00	2.00	7.68	0.88	19.8	0.012	9.51	5.78				
including	72.00	73.49	1.49	16.30	0.69	16.0	0.011	17.75	10.79				
and	107.74	109.71	1.97	6.78	0.17	4.5	0.014	7.26	4.41				
including	107.74	108.17	0.43	18.00	0.52	12.8	0.036	19.38	11.77				
MW21-014	40.00	76.11	36.11	0.96	0.24	3.5	0.007	1.47	0.89				
including	47.00	50.15	3.15	0.71	1.37	18.1	0.018	3.38	2.05				
including	65.21	66.23	1.02	6.98	0.22	5.3	0.024	7.65	4.65				
and	74.54	76.11	1.57	5.64	0.08	0.8	0.002	5.80	3.53				
and	132	133.2	1.2	4.40	2.19	32.9	0.011	8.54	5.19				

		2021 E	Empire Drill	Program Sig	nificant No	rth Notch/R	aven Pit/Be	nson Drill R	Results	
	Holeld	From (m)	To (m)	Interval (m)	Au (g/t)	Cu (pct)	Ag (g/t)	Co (pct)	AuEq (g/t)	CuEq (pct)
	MW21-015	15.76	16.3	0.54	4.67	5.81	38.6	0.192	16.62	10.10
	and	56.55	57.47	0.92	12.90	0.65	16.4	0.009	14.27	8.67
	and	77.53	79.42	1.89	11.47	0.51	13.7	0.011	12.60	7.65
	and	97.78	114.06	16.28	7.18	3.17	47.8	0.056	13.57	8.25
North	including	100.46	105.16	4.70	16.86	0.22	1.7	0.004	17.28	10.50
Notch	including	110.70	114.06	3.36	4.64	12.51	197.6	0.209	29.87	18.15
	MW21-016	208.55	211.27	2.72	0.31	0.47	4.6	0.007	1.21	0.74
	and	266.96	279.00	12.04	0.55	1.06	12.2	0.007	2.52	1.53
	including	272.25	273.91	1.66	1.43	4.38	60.2	0.026	9.68	5.88
	including	278.00	279.00	1.00	2.49	3.49	30.2	0.021	8.84	5.37
	and	295.35	297.00	1.65	1.40	0.20	2.8	0.002	1.79	1.08
Raven Pit	MW21-017	31	32.67	1.67	6.20	0.002	0.4	0.000	6.21	3.77
	and	32.67	34.7	2.03	0.36	0.28	9.9	0.067	1.61	0.98
	and	53.9	54.85	0.95	0.22	0.40	2.1	0.017	1.07	0.65
Benson	MW21-018	241.33	242.04	0.71	0.38	1.64	7.23	0.001	3.18	1.93

	Drill Hole Locations, Azimuth and Dip												
Hole ID	Easting	Northing	Elevation (m)	Total Length (m)	Azimuth	Dip	Size						
MW21-001	624270	5579670	677	9	280	-55	NQ						
MW21-002	624295	5579700	687.64	55.2	275	-55	NQ						
MW21-003	624295	5579700	687	52.95	275	-75	NQ						
MW21-004	624295	5579700	687	129	292	-45	NQ						
MW21-005	624295	5579700	674.874	66.27	257	-45	NQ						
MW21-006	624295	5579700	674.489	49.7	259	-62	NQ						
MW21-007	624296	5579700	674.71	100	249	-88	NQ						
MW21-008	624298	5579738	701.326	97	292	-49	NQ						
MW21-009	624331	5579755	700.781	129	289	-44	NQ						
MW21-010	624340	5579794	700.614	150	293	-50	NQ						
MW21-011	624293	5579771	712.988	113	269	-44	NQ						
MW21-012	624266	5579784	720.739	141	271	-45	NQ						
MW21-013	624267	5579783	720.781	150	190	-55	NQ						
MW21-014	624267	5579782	720.793	146	190	-64	NQ						
MW21-015	624343.6	5579888	703.803	148.5	77	-45	NQ						
MW21-016	624343.2	5579887	703.85	309	80	-60	NQ						
MW21-017	624299.6	5579882	704.577	84	288	-45	NQ						
MW21-018	625532.2	5580014	189.027	255	89.5	-59	NQ						

^{*}The intervals reported in this table represent drill intercepts and insufficient data is available at this time to state the true thickness of the mineralized intervals. **The Metal prices used in CuEq and AqEq calculations are as follows: Gold \$1750/oz, Silver \$23.00/oz, Copper \$4.20/lb and Cobalt \$25/lb. Recoveries are assumed to be 100% for the purposes of equivalent calculations.*** The AuEq formula used for calculations is: AuEq g/t = Au g/t + (Cu % x 1.65) + (Ag g/t x \$0.013) + (Co % x \$9.80).***The CuEq formula used for calculations is: CuEq % = Cu % + (Au g/t x \$0.608) + (Ag g/t x \$0.008) + (Co % x \$5.95)

Empire Mine Coast Copper 2022 Drill Results

	Table 1: 2022 Empire Mine Drilling Significant* Results												
Zone	Hole Id	From (m)	To (m)	Interval	Au (g/t)	Cu (%)	Ag (g/t)	Co (%)	AuEq	CuEq			
				(m)**					(g/t)***	(%)***			
Raven Bluff	MW22-20	118.22	125.27	7.05	0.55	0.31	3.7	0.016	1.15	0.86			
	including	122.73	124.07	1.34	1.59	0.79	14.3	0.030	3.06	2.30			
	MW22-21	21.00	24.00	3.00	1.90	0.03	0.7	0.029	2.20	1.65			
	and	80.04	80.79	0.75	1.17	6.47	50.0	0.032	10.64	7.98			
	MW22-23	211.04	212.34	1.30	4.23	0.18	2.5	0.001	4.51	3.38			
	and	227.00	238.60 (EOH)	11.60	0.08	0.17	1.5	0.003	0.35	0.26			
West Pipe Dike	MW22-27	6.00	24.00	18.00	0.24	0.28	1.2	0.006	0.68	0.51			
-	including	18.00	21.00	3.00	0.19	1.00	2.8	0.017	1.70	1.28			
Lower Marten	MW22-28	89.18	98.11	8.93	0.69	0.17	2.4	0.003	0.97	0.73			
	including	95.65	96.00	0.35	3.15	1.15	24.5	0.016	5.52	3.35			
	including	97.70	98.11	0.41	9.05	1.75	19.7	0.022	11.80	8.85			

	Table 2: Drillhole Locations, Azimuth, Dip												
Hole ID	Easting	Northing	Elevation	Elevation Total		Dip	Size						
			(m)	Length (m)									
MW22-20	624339.6	5579908	718.64	144	78	-45	NQ						
MW22-21	624345.7	5579919	719.4	99	76	-44	NQ						
MW22-22	624570.2	5579901	692.65	240	261	-44	NQ						
MW22-23	624606.5	5579938	685.9	238.6	260	-43	NQ						
MW22-24	624315.7	5579877	718.7	134.6	284	-55	NQ						
MW22-25	624310.5	5579924	716.7	81	285	-54	NQ						
MW22-26	624374.8	5579863	717	138	78	-44	NQ						
MW22-27	624409	5579769	699	119	286	-59	NQ						
MW22-28	624355	5579539	743.94	177	265	-44	NQ						
MW22-29	624379	5579493	746	112.5	276	-44	NQ						

^{*} Significant is defined as >4 g/t AuEq*m and/or >4 % CuEq*m[AT1]. ** The intervals reported in this table represent drill intercepts and insufficient data is available at this time to state the true thickness of the mineralized intervals. *** The Metal prices used in CuEq and AgEq calculations are as follows: Gold \$1750/oz, Silver \$20.00/oz, Copper \$3.40/lb and Cobalt \$22/lb. Recoveries are assumed to be 100% for the purposes of equivalent calculations. The AuEq formula used for calculations is: AuEq q/t = Au q/t + (Cu % x 1.332) + (Ag g/t \times \$0.011) + (Co % \times \$8.621). The CuEq formula used for calculations is: CuEq % $= Cu\% + (Aug/t \times \$0.751) + (Agg/t \times \$0.009) + (Co\% \times \$6.471).$

Footnotes

- 1. Natural Resources Canada website, https://www.nrcan.gc.ca/our-natural-resources/minerals-mining/minerals-metals-facts/copper-facts/20506 and Critical Minerals Strategy https://www.nrcan.gc.ca/our-natural-resources/minerals-mining/minerals-mining/minerals-metals-facts/copper-facts/20506 and Critical Minerals Strategy https://www.canada.ca/content/dam/nrcan-rncan/site/critical-minerals-strategy/Dec09.pdf
- 2. The 2023 Mineral Resource Estimate was prepared by Sue Bird, P.Eng., an independent Qualified Person. The effective date of the mineral resource estimate is April 26, 2023. Mineral Resources are reported using the 2014 CIM Definition Standards and were estimated in accordance with the CIM 2019 Best Practices Guidelines, as required by NI43-101. Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. There is no certainty that any Mineral Resources will be converted into Mineral Reserves. These Mineral Resource estimates include Inferred Mineral Resources that are considered too speculative geologically to have economic considerations applied to them that would enable them to be categorized as Mineral Reserves. It is reasonably expected that the majority of Inferred Mineral Resources could be upgraded to Measured or Indicated Mineral Resource with continued exploration. The Mineral Resource Estimate has been confined by a "reasonable prospects of eventual economic extraction" pit using the following assumptions, which were estimated from comparable projects:

Au price of USD\$1.800/oz and Cu price of US\$ 3.50/lb at an exchange rate of 0.75 US\$ per CAD\$:

77% Cu metallurgical recovery, 29% Cu concentrate grade, 100\$USD/tonne concentrate transport, 100 \$USD/tonne concentrate treatment, 1% unit concentrate grade deduction, and 0.1 \$USD/lb Cu refining cost 60% Au metallurgical recovery, 99% payable Au, and 8 USD\$/oz Au refining cost.

Mining costs of CAD\$15/tonne;

Processing + G/A costs of CAD\$25/tonne;

Pit slopes of 50 degrees;

The resulting NSR equation is: NSR (CDN\$) = (Cu%/100) x 3.96 x 2204.6 x 0.77 + Au x 76.05 x 0.6. The bulk density of the deposit is interpolated from sample data. The average value specific gravity used for the Mineral Resource Estimate is 3.45 at the base case cutoff.

Copper and Gold Equivalents were calculated using CuEq=NSR/67.22 and AuEq=NSR/45.63, respectively.

- 3. Cominco Resources, Drill Section Maps "Plan of Cominco's Benson Lake Operations on Empire Claims Showing Ore Reserves & Proposed Exploration Program", 1970, Private Files. While Coast Copper notes that Cominco's historical resources total nearly 3.154 million tonnes and will help guide Coast Copper's exploration programs
- 4. Minfile Record Summary: Annie Oakley Minfile NO 092HNE029. https://minfile.gov.bc.ca/Summary.aspx?minfilno=092HNE029

QAQC Statement on Drill Assay Results

The 2021 and 2022 drill sample collection was supervised on-site by Coast Copper personnel and sub-contractors who inserted certified standards, blanks, and field duplicates consisting of quarter core samples into each batch of samples at regular intervals. QA/QC samples account for 8% of the total samples sent to the labs. Samples were sealed on site and shipped to MSALABS in Langley, British Columbia for analysis. Samples were prepared by crushing the entire sample to 70% passing -2mm, riffle splitting of 1kg and pulverizing the split to better than 85% passing 75 microns. MSALABS also conducts a rigorous QA/QC policy by inserting standards, blanks and conducting pulp duplicates on certain drillcore intervals.

All samples were analyzed by 48 element ultra-trace 4-acid ICP digestion. Copper assays >10,000 ppm and Ag assays >100 g/t were reanalyzed with an Ore Grade method. The analytical results are verified with the application of industry standard Quality Assurance and Quality Control ("QA/QC") procedures. The gold assays were determined by 30g fire assay with AAS finish method which reports in parts per million ("ppm; equivalent to g/t). Any samples greater than 10.0 g/t gold were re-analyzed by fire assay method with a gravimetric finish.

Iron ore analysis was determined by borate fusion and XRF finish.